

St. Mary's Legacy Society



St. Mary Parish & School, Humboldt, Iowa

As evidence of my/our desire to provide a legacy of support for Saint Mary Catholic Parish & School, I/we hereby inform that I/we have made provision for a gift to Saint Mary's in my/our estate plan. I /we understand that this commitment is revocable and can be modified by me/us at any time.

Name _____ Birthdate _____

Name _____ Birthdate _____

Email _____ Phone _____

DESCRIPTION OF GIFT

Suggested bequest language: I/We give, devise and bequest to St. Mary's located in Humboldt, Iowa,
_____ *(percent of my estate, residual, dollars, property, securities, etc.).*

It is my/our wish that the gift be used:

- Unrestricted *(most useful type of bequest, allowing funds to be used where most needed)*
- Other _____
(Examples: tuition assistance, teacher salaries, church maintenance, general fund, endowment, etc.)

“Give, and gifts will be given to you.” Luke 6:38

The information presented above is not offered as legal or tax advice. You are urged to seek the advice of your tax advisor, attorney, and/or financial planner to make certain any gift you are considering fits in your specific circumstances.

Bringing people into a growing relationship with Christ and His One Holy Catholic Church.

St. Mary's Parish and School
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